

LORI G. EISEN, B.A. (Hon.), B.Sc., O.T., O.T. Reg. (Ont.),
CCLCP

REGISTERED OCCUPATIONAL THERAPIST
CANADIAN CERTIFIED LIFE CARE PLANNER

PERSONAL PROFILE

I am an Occupational Therapist registered to practice in Ontario with the College of Occupational Therapists of Ontario (COTO). I work with individuals involved in traumatic accidents, and have provided services within the auto sector, long term disability sector and general community since 1999. I specialize in the physical, functional and psychosocial evaluation of individuals who are unable to work or perform the essential tasks of daily living due to illness and injury. I am a Canadian Certified Life Care Planner (CCLCP) with the International Commission on Health Care Certification (ICHCC) and I completed a postgraduate course of study in Life Care Planning through the University of Florida. I have experience in completing Loss of Service reports for families of individuals who are deceased as well as the management and determination of current and future care needs for individuals who have sustained a catastrophic impairment such as spinal cord injury, traumatic brain injury, amputation and multiple traumas. My Life Care Plans and Loss of Service reports are used in rehabilitation planning, mediation, arbitration, settlement discussions and litigation. I also hold certifications in the Progressive Goal Attainment Program (PGAP) and in the ARCON method of Functional Capacity Evaluations. I regularly attend seminars and conferences to update my knowledge and practice skills. I pride myself on possessing excellent communication and interpersonal skills, as well as being a flexible and responsible therapist who is a motivated and self-directed professional.

EMPLOYMENT HISTORY *(Updated: December 2015)*

Occupational Therapist/Owner

Lori G. Eisen, Occupational Therapy Services

Feb. 2002-present

- Self-employed Occupational Therapist performing various functional assessments and providing OT treatment and case management services for individuals that have injuries related to motor vehicle accidents.
- Perform In-Home and Job Site Assessments to determine the extent to which a client has resumed, or is capable of resuming, his/her pre-accident activities of daily living (ADL) or employment.
- Perform ergonomic assessments and implement modifications.
- Independent Medical Examinations and Assessment of Attendant Care Needs (Form 1).
- Plaintiff and Defense Medico-Legal Reports.
- Design and implement Return to ADL and Return to Work programs.
- Staff education, mentoring and supervision.

Current Occupational Therapist/Rehabilitation Consultant Positions

Multidisciplinary Assessment Centre (MDAC) April 2007-present

- Work independently as a self-employed Occupational Therapist and Case Manager; perform Assessments for Catastrophic Designation, Life Care Plans, Responding Reports (Critiques), Health Information Forecasts and Medical Legal Assessments; maintain a treatment and case management caseload.
- Defense and Plaintiff referrals.

IME Plus June 2009-present

- Work independently as a self-employed Occupational Therapist; perform Assessments for Catastrophic Designation, Life Care Plans, Responding Reports and Independent Medical Examinations; maintain a treatment caseload.

Elder Caring Inc. / Audrey Miller & Associates Jan. 2010-present

- Assess seniors' living situations and make recommendations about living well, whether at home or in assisted living settings; occupational therapy treatment caseload; geriatric care management and guidance to help navigate the system when dealing with aging and care issues; focus on rehabilitation issues to improve function at home and in the community; Functional Living Assessments and Geriatric Legal Assessments.
- Perform assessments in the MVA sectors and prepare Life Care Plans.
- Defense and Plaintiff referrals.

VISTA Disability Management Oct. 2012-present

- Work independently as a self-employed Occupational Therapist; perform PGAP, long term disability assessments and interventions, Life Care Plans, Responding Reports and Independent Medical Examinations; maintain a treatment caseload.

Centric Health / Life Mark Health Mar. 2013-present

- Work independently as a self-employed Occupational Therapist; perform Assessments for Catastrophic Designation, two-day Situational Assessments; Independent Medical Examinations; maintain a treatment caseload. Plaintiff and Defense referrals.

Previous Occupational Therapist/Rehabilitation Consultant Positions

Canadian Rehabilitative Consultants Nov. 1999-Sept. 2004

- Worked independently as a self-employed Occupational Therapist.

SOMA OT Assessments July 2002-Apr. 2011

- Worked independently as a self-employed Occupational Therapist.

EEA Occupational Therapy Services Dec. 2002 -Dec. 2006

- Worked independently as a self-employed Occupational Therapist.

DAC Assessor, The Ontario March of Dimes Sept. 2004-Apr. 2006

- Conducted attendant care DAC assessments to offer an opinion about the level and amount of attendant care required by an individual as a direct result of a MVA.

Bay Medical and Health Services **Aug. 2005- Dec. 2008**

- Worked independently as a self-employed Occupational Therapist.

Medisys Corporate Health (Cira Medical Services) **Jan. 2011-May 2013**

- Worked independently as a self-employed Occupational Therapist; performed Assessments for Catastrophic Designation and Independent Medical Examinations.

Occupational Therapist/Locum

The Scarborough Hospital, Employee Rehabilitation Unit **Jan. 2001-Jan. 2002**

- Worked as part of a multidisciplinary team aimed at returning injured employees to work in a safe and timely manner.
- Conducted ergonomic assessments, Job Site Assessments and Physical Demands Analyses, and implemented recommendations for the hospital; consulted on purchases of safe hospital equipment and researched suitable alternatives.
- Coordinated Modified Work Programs for hospital employees in conjunction with the Occupational Health Department.
- Performed individual rehabilitation programs (e.g., splinting) and hospital-wide education (e.g., body mechanics and patient handling).

EDUCATION AND AWARDS

AMA Certified Catastrophic Impairment Assessor **2012**

- American Board of Forensic Professionals (ABFP)

2011

Certified Canadian Life Care Planner (CCLCP)

- University of Florida
- International Commission on Health Care Certifications (ICHCC)

2008

Progressive Goal Attainment Program (PGAP)

Ergonomics Certifications, Optimal Performance Consultants **2001**

- Advanced Office Ergonomics and Advanced Industrial Ergonomics

1999

Bachelor of Science Occupational Therapy

- University of Toronto

1996

Honours Bachelor of Arts Psychology

- University of Western Ontario

1999

Ontario Society of Occupational Therapists Student Award (OSOT)

- For outstanding academic achievement and leadership in Occupational Therapy

1997

Colleen Tate Memorial Scholarship

- Presented to a student who is nominated by the first year OT class to demonstrate characteristics of sensitivity and compassion.

PROFESSIONAL MEMBERSHIPS

- Founding member of the Independent Occupational Therapists of Ontario (IOTO)
- Ontario Society of Occupational Therapists (OSOT)
- Ontario Rehab Alliance (ORA; formerly the Alliance of Community Medical and Rehabilitation Providers, ACMRP)
- College of Occupational Therapists (COTO) registration #: G9903958
- International Association of Rehabilitation Professionals (IARP) - Professional Membership
- Life Care Planning Resource Network

KEY AREAS OF PRACTICE

Occupational Therapy Assessment and Treatment, Life Care Plans/Future Cost of Care Assessments, Responding Reports (Critiques) to Life Care Plans, Loss of Service Reports, Catastrophic Impairment Designation Assessments, Attendant Care Evaluations, Case Management, Discharge Planning, Cognitive Assessments, Progressive Goal Attainment Program, Return to Work and Return to ADL Programs, Long & Short Term Disability Assessments and Interventions, Ergonomic Assessment and Implementation, Functional Capacity Evaluations and Physical Demands Analyses

POST-GRADUATE ACTIVITIES (SELECTED)

- Back to School Conference (PIA) 2015
- Life Care Planning Symposium 2015
- Headaches 101: Complaints, Late Payments, On-Site FSCO Inspections (ORA Workshop) 2015
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- Challenges of Dementia Care (OSOT Webinar) 2015
- Privacy, Informed Consent & Disclosure (ORA Workshop) 2014
- Consent and Capacity Law (OSOT Workshop) 2014
- Fitness to Drive Screening Measure for At-Risk Drivers (OSOT Workshop) 2014
- Choosing Cognitive Assessments - Using Everyday Tasks to Treat Cognitive Deficits (Debby McQuillan, two day training program) 2014
- Two-day Rehabilitation & Life Care Planning Symposium (London, Ontario) 2014
- Standardizations & Foundations in Life Care Planning (Paul Deutsch, LCP Symposium) 2014
- Canadian Trends in Life Care Planning (Michael Lacerte, LCP Symposium) 2014
- Life Care Planning and Co-morbid Conditions (Barabara Baptiste, LCP Symposium) 2014
- Providing Expert Opinion: When Providers Go to Court (Personal Injury Alliance/Ontario Rehab Alliance) 2014
- Integrating Evidence-Based Practice and Validity Testing in Mild ABI, Post-Concussion Syndrome, Chronic Pain Syndrome and PTSD 2013
- Rehabilitation & Life Care Planning Symposium (London, Ontario) 2013
- Chronic Pain and Depression (Workshop at LCP Symposium) 2013
- Management of Chronic Pain (Workshop at LCP Symposium) 2013
- Life Care planning: The Canadian Perspective (Dana Weldon, LCP Symposium) 2013
- Pediatric Life Care Plans: Potential Ethical Considerations (LCP Symposium) 2013

- Quantifying Housekeeping Costs in the Life Care Plan (Jodi Fischer, LCP Symposium) 2013
- A Defense Response to a Life Care Plan (Workshop at LCP Symposium) 2013
- Conventional, Rehabilitative and State of the Art Upper and Lower Limb Prostheses (Loewen Prosthetics) 2013
- Auto Insurance: New Changes, New Issues (Oatley Vigmond) 2012
- Managing your Spinal Cord Injury to Independence (Thompson Rogers, Back to School Conference) 2012
- Canadian Life Care Planning: Review of Legal Principles (CSME) 2012
- OSOT Conference: Building Together 2012
- The Chronic Pain Service: An Innovative Model of Self-Management (OSOT Workshop) 2012
- The MAT Assessment: Seating and Mobility (OSOT Workshop/Motion Specialties) 2012
- Clinical Reasoning from Crayons to Computers – Handwriting and Assistive Technology (OSOT Workshop) 2012
- AMA Guides to Impairment Rating, 4th Edition 2011
- Catastrophic Brain Impairment: Children, Young Adults and their Families – Rehabilitation Strategies (Thompson Rogers, Back to School Conference) 2011
- OSOT Auto Sector Workshop – Impacts of Regulatory Change, Assessment of Attendant Care Needs, Qualifying as an Expert Witness, and Mock Trial 2011
- Module 1: Fundamentals of Life Care Planning (International Commission on Health Care Certification, ICHCC) 2010
- Module 2: Medical and Psychological Aspects of Life Care Planning with Spinal Cord Injury (University of Florida) 2010
- Module 3: Medical and Psychological Aspects of Life Care Planning with Brain Injury (University of Florida) 2010
- Module 4: Medical and Psychological Aspects of Life Care Planning with Amputations and Burns (University of Florida) 2010
- Module 5: Medical and Psychological Aspects of Life Care Planning with Multiple Disabilities (University of Florida) 2011
- Module 6: Vocational and Forensic Aspects of a Life Care Plan (University of Florida) 2010
- Traumatic Brain Injury and Mental Health – Overview, Impact and Management (St. Michael's Hospital) 2010
- New Directions in the Changing World of Auto Insurance: New SABS, New Rules of Civil Procedure, Renewed HCAI (OSOT Conference) 2010
- Cognitive Issues in Older Adults (OSOT Workshop) 2010
- Future Care Costing: New Challenges in a Changing Environment (OSOT Workshop) 2010
- Diagnosis: More than Just Words (OSOT Workshop) 2010
- Psychotherapy and OT (OSOT Workshop) 2010
- Attendant Care Assessments & Assistive Goods (Ability Health Care) 2010
- Navigating the New SABS: Practical Solutions (Thompson Rogers & Toronto ABI Network Conference) 2010
- So You Think You Have Written an Expert Report? (CSME) 2010
- Cognitive Rehabilitation and the Multi-context Approach to Executive Dysfunction, Awareness and Memory (2-day Course, Joan Toglia / Mindworks) 2009

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Resume updated December 2015*

- OSOT Conference on Completion of the Form 1 2009
- OBIA's Brain Basics: A Two Day Workshop on Understanding and Treating ABI 2009
(Ontario Brain Injury Association)

- Are You Prepared for Changes in Auto Insurance Legislation? (Thompson Rogers, Back to School Workshop) 2009
- 2-Day Skills Training for the Progressive Goal Attainment Program (PGAP) 2008
- Catastrophic or Non-Catastrophic? Applying the AMA Guides to Real Cases 2008
- Identifying and Managing Chronic Pain Conditions (OSOT Workshop) 2008
- Return to Work Following ABI (OSOT Workshop) 2008
- One Year Later: Practical Solutions in the Auto Sector (OSOT Workshop) 2007
- Auto Sector Update – Regulation Changes Impact on OT (OSOT Workshop) 2006
- Cognition: Using Every Day Items to Treat Deficits (William Osler Health Centre) 2005
- OT Practice in Ontario's Changing Auto Sector (OSOT Workshop) 2003
- Bill 198: A Claimant's Perspective (OSOT Workshop) 2003
- WSIB Programs of Care - Low Back Injuries and Chronic Pain Programs of Care (OSOT Workshop) 2003
- Chronic Non Malignant Pain Following Soft Tissue Injury (University of Toronto) 2002
- Occupational Therapy within the Auto Sector (College of Occupational Therapists of Ontario) 2001
- ARCON Certification (Functional Abilities Evaluations), VERNOVA 2001